RFP WEBINAR

JOINT COMPACT COMMISSION DATA SYSTEM

October 5, 2023

AGENDA
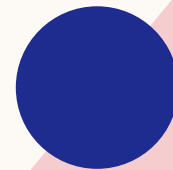
Introduction of Organizations

Compacts 101

Review of RFP

Q & A

ASLP-IC
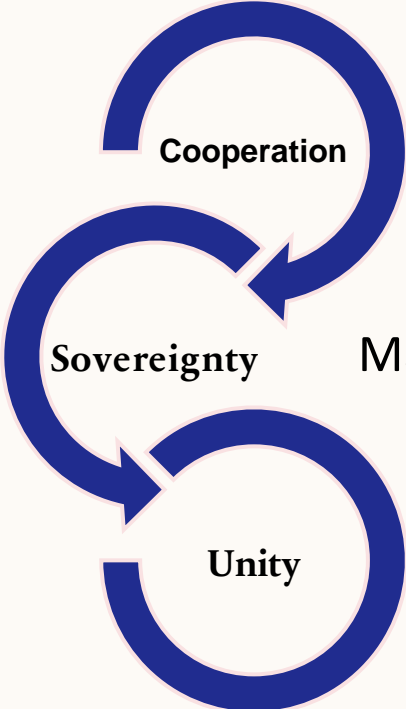
Audiology & Speech-Language Pathology
Interstate Compact

CC COUNSELING COMPACT

OCCUPATIONAL THERAPY
LICENSURE COMPACT

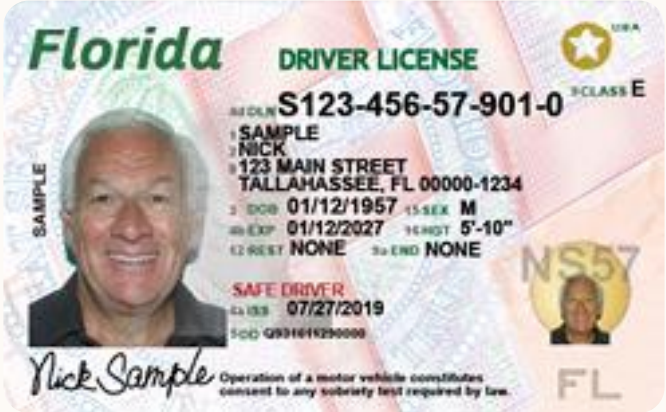# WHAT IS AN INTERSTATE COMPACT?

A ***legal*, *legislatively enacted contract*** between **two or more states**
that allows states to:

Cooperatively address shared problems

Maintain sovereignty over state issues

Respond to national priorities with one voice

Cooperation

Sovereignty

Unity

RFP COMPONENTS

1. Background and Purpose
2. Scope
3. Objectives
4. Contract Type
5. Operating Constraints
6. Instructions and Evaluation

AGILE PROCESS

- Allows for user centered design

- Uses sprints to accomplish incremental design and improvements

OPEN SOURCE

- Open source software is not a strict requirement, but it is an evaluation factor

- If a company can present a compelling reason for using proprietary software and is still the best choice overall, the Commissions may opt to use their software.

- See Section 5.3 – Data Rights and Ownership of Deliverables

BACKGROUND AND PURPOSE

Individual states use unique licensing systems that cannot easily, quickly, or securely share information for the purpose of expanding access to healthcare by enabling more individuals to practice in multiple states via an interstate compact
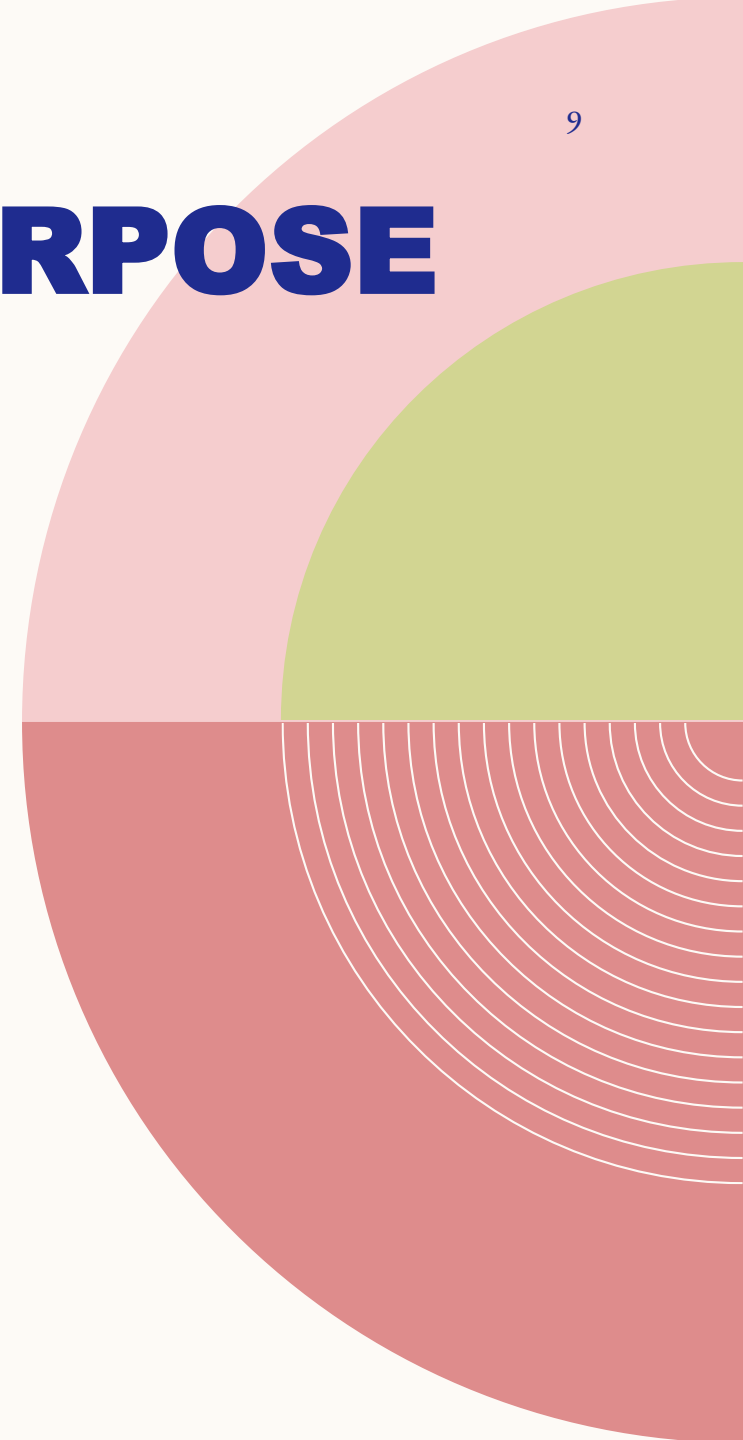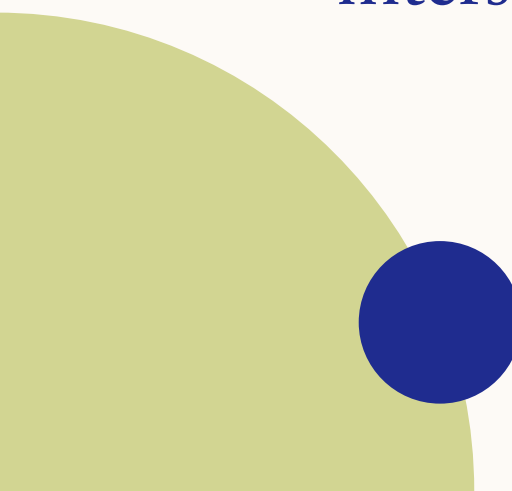
SCOPE

We are improving access to healthcare and protecting the public by facilitating the ability of qualified professionals to practice across state borders through an interstate licensing compact.

OBJECTIVES

- User Stories

- Deliverables and the Quality Assurance Surveillance Plan

OBJECTIVES – USER STORIES

- As a practitioner, I want to be able to go online, apply for the interstate privilege to practice, pay the fees and get a confirmation my privilege has been issued.

- As a Compact Executive Director, I want to ensure member states can access relevant information so that privileges to practice can easily be issued and states know when a new privilege has been purchased for their state.

- As a state licensing professional, I want to be able to track financial transactions with the compact for my state so that my auditor will be happy.

- As a practitioner, I want to know when my compact privilege expires and receive an expiration notice so that I can renew it.

OBJECTIVES – QASP

- Deliverables, Performance Standards, Acceptable Quality Level, Methods of Assessment

- Deliverables:
  - ✓ Tested Code
  - ✓ Properly Styled Code
  - ✓ Accessible
  - ✓ Deployed
  - ✓ Documented
  - ✓ Secure
  - ✓ User Research

CONTRACT TYPE

- $863,000 currently budgeted

- Not to exceed, time and materials contract

- One year contract with two additional options years

OPERATING CONSTRAINTS

- Software solution must be designed for a standard, commercial-grade cloud-based environment that has a secured government environment available

- Key Personnel Project Manager and Technical Lead

INSTRUCTIONS

- Submission Instructions - November 20th at 5pm ET to ieliassen@csg.org

- Answers to received questions by November 6th on websites

EVALUATION FACTORS

1. Technical approach

2. Staffing approach

3. Similar experience

4. Price

TECHNICAL APPROACH

(a) In evaluating an Offeror's technical approach, Joint Commissions will consider (a) the quality of the Offeror's plans to provide the open source, agile development services required, including user research and design

(b) the extent of the Offeror's understanding of the details of the project requirements, and

(c) the extent to which the Offeror has identified potential obstacles to efficient development, and has proposed realistic approaches to overcome those potential obstacles.

STAFFING APPROACH

(a) the skills and experience of the Key Personnel and other individuals that the Offeror plans to use to provide the required services

(b) the mix of labor categories that will comprise the Offeror's proposed development team, and

(c) the Offeror's proposed number of hours of services to be provided by each member of the Offeror's proposed development team.
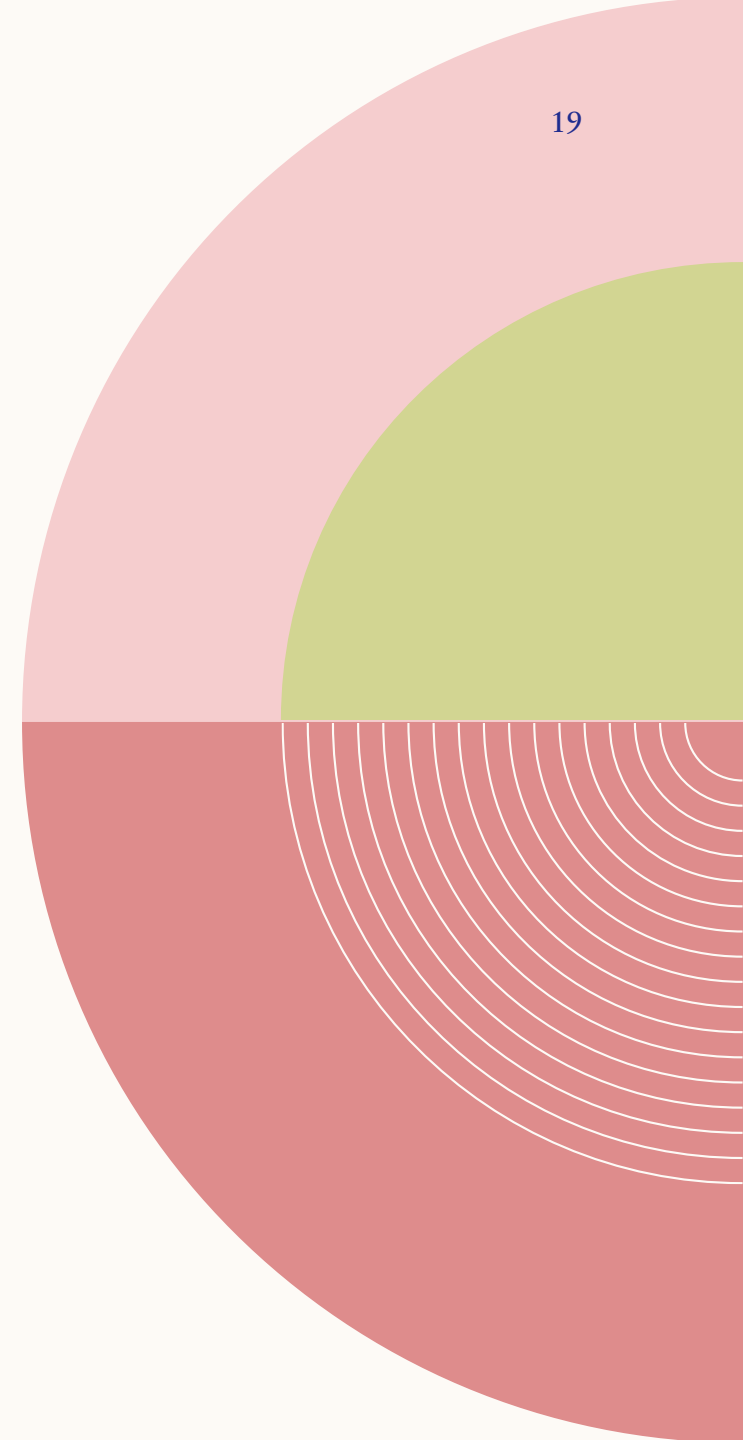
SIMILAR EXPERIENCE

In evaluating an Offeror's similar experience, the Joint Commissions will consider the extent to which the Offeror has recently provided software development services for projects that are similar in size, scope, and complexity to the project described in this RFQ, and the quality of those services.

PRICE

- In evaluating an Offeror's price, the Joint Commissions will consider the total of the Offeror's estimated costs for the development services, and travel expenses proposed (if any), the total period of performance.
- Proposals should include an hourly rate.
- This total amount should be reflected in the Excel workbook described in the Price Submission subsection. Other forms of budget will not be accepted.

EVALUATION TIMELINE

- Submissions due November 20
- CSG evaluates for responsiveness. USDR conducts technical evaluation.
- Joint Commissions meet in December.
- Interviews in January
- Vendor decided ~January.

Questions?